



## EQUITITRUST CAPITAL

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## Continuous Disclosure Statement

Equititrust Income Fund ARSN 089 079 854  
Equititrust Limited ACN 061 383 944, AFSL 230471  
Equititrust Priority Class Income Fund ARSN 089 079 729  
Issued by Equititrust Limited on 4 November 2011

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### Westpac and Bank of Queensland

Equititrust Limited (in its own right) has received notices from Westpac and Bank of Queensland seeking the repayment of monies. The loans from these banks arose as part of finance facilities provided to entities associated with Mr Mark Mclvor. The new Board of Equititrust Limited is liaising with the banks in respect of these payment requests.

### Commonwealth Bank of Australia

The new Board of Equititrust Limited in its capacity as Responsible Entity of the Equititrust Income Fund ("EIF") is in negotiations with the Commonwealth Bank of Australia ("CBA") in respect of a \$580,000.00 debt which CBA had agreed to extend the repayment date until 31 December 2011. This debt relates to Performance Bonds and Bank Guarantees which have been provided by the CBA for use in EIF secured assets. The CBA is seeking to readdress the agreed repayment date and the new Board is presently dealing with CBA to arrive at a new repayment arrangement.

### Insurance

The current term of the various policies of insurance held by Equititrust Limited expire on 12 November 2011. Notification of claims which may be made against the policies is presently being considered by the new Board of Equititrust Limited. Interested parties might like to consider their position in respect of such notifications. The new Board of Equititrust Limited is in the process of arranging insurance cover moving forward.

This information has been prepared by Equititrust Limited ABN 74 061 383 944 AFSL No. 230471. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. An investment in the Fund is not a bank deposit and carries the risk of investors not getting the return of all or part of their investment. Past performance is not an indicator of future performance and actual distributions may be lower than the Benchmark Rates. Any Investor in the Equititrust Income Fund ARSN 089 079 854 should consider the relevant Product Disclosure Statement, a copy of which is available from our website [equititrust.com.au](http://equititrust.com.au) or by contacting us on 1800 635 527. Terms defined in this information have the same meaning as where used in the PDS, unless otherwise defined. We welcome your feedback at anytime.